



Member Brochure



*... for the implementation of sound,
long-term tax policies that
promote the global competitiveness
of the U.S. technology industry.*

The Silicon Valley Tax Directors Group is composed of representatives from leading technology companies with corporate offices predominantly located in the area between San Francisco and San Jose, California (widely known as “Silicon Valley”).

The group engages with global tax policy makers for the purpose of sharing information about the technology industry and enabling open dialog regarding tax policy. It was formed in 1981 with current members representing the following companies:

Organization	Representative
Cisco Systems, Inc.	Robert F. Johnson; Senior Vice President, Global Tax and Customs (SVTDG Co-Chair)
Dolby Laboratories, Inc.	Grace L. Chu; Vice President of Tax and Treasurer (SVTDG Co-Chair)
Open AI	Stephen A. Bonovich; Vice President, Tax (SVTDG Co-Chair)
10x Genomics, Inc.	Anita VanHall; Senior Director, Tax and Treasury
Accenture	Dina K. Eppley; Chief Tax Officer
Adobe Inc.	Vinh Hoang; Vice President, Global Tax
Advanced Micro Devices, Inc.	Jerome N. Meyer; Vice President, Global Tax
Agilent Technologies	Rajvi Shah; Vice President, Tax
Airbnb, Inc.	Mirei Yasumatsu; Vice President, Global Tax
Align Technology, Inc.	Joy Loh; Vice President, Tax and Treasury
Alphabet	Damon A. Richardson; Vice President, Global Tax
Amazon.com, Inc.	Kurt Lamp; Vice President Global Tax
Ancestry.com	Edward R. Gwynn; Vice President of Tax
Apple Inc.	Phillip Bullock; Head of Tax
Applied Materials, Inc.	Ryan Pierson; Vice President Global Tax
Aptiv PLC	Timothy C. Seitz; Senior Vice President, Finance & Government Affairs
Arista Networks	Hayden Marshall; Director, Tax
Atlassian	Morgan Randolph; Global Head of Tax
Autodesk, Inc.	Stashu J. Stemkowski; Vice President, Tax and Financial Services
Benchmark Electronics, Inc.	Matt Beckler; Vice President, Tax
Blackhawk Network, Inc.	Christian A. Howald; Vice President, Global Tax
BMC Software, Inc.	Matt Howell; Vice President, Global Tax
Broadcom Inc.	Ivy Pong; Vice President, Global Taxation
Cadence Design Systems, Inc.	Dean Ozawa; Vice President, Corporate Tax
Chegg, Inc.	Stephanie Lam; Senior Director Tax
Ciena	Liz Tracey; Director of Global Tax
Cirrus Logic, Inc.	Sarah Wallis; Vice President, Tax
Citrix	Brian Shytle; Vice President, Corporate Treasurer
Confluent, Inc.	Quang Nguyen; Vice President Tax
CrowdStrike	Tal Kaissar; Vice President and Director of Tax

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Organization	Representative
Dell Technologies	Thomas J. Vallone; Senior Vice President, Global Tax
Docusign	Miriam Paul Thacker; Vice President, Head of Global Tax
DoorDash, Inc.	Glen A. Kohl; Vice President, Tax
Dropbox, Inc.	Lisa Youel; Global Head of Tax
Dynatrace	Paul J. Scarcello Jr.; Vice President of Tax
eBay Inc.	Heather J. Jurek; Vice President, Tax
Elastic N.V.	Heather Norko; Vice President, Tax and Treasury
Electronic Arts Inc	Jim Crane; Vice President, Head of Tax
Expedia Group	Gordon Beckstead; <i>Senior Vice President</i>
Faire Wholesale Inc	Brian O'Cuiv; Vice President , Tax and Treasury
Flex Ltd.	Jason Spicer; Vice President, Tax
Forte Labs, Inc.	Lisa Askenazy Felix; Vice President, Tax
GE Vernova	Sharon Heck; Vice President, Treasurer and Chief Tax Counsel
Genentech Inc.	Roger Brown; Senior Director, Head of Tax
Genesys Cloud Services	Peter Chapman; Chief Tax Officer
Gigamon Inc.	Rhonda Klein; Senior Director of Tax
Gilead Sciences, Inc.	Chan K. Chea; Vice President, Global Head of Tax
GitLab Inc.	James J. Gladen; Vice President Tax
GlobalLogic	James K. Lucas; Vice President, Tax
Hewlett Packard Enterprise	Jeremy K. Cox; Senior Vice President, Tax
HP Inc.	Brian Lynn; Global Head of Tax
Indeed	Brian Farrell; Head of Tax
Informatica Inc.	Jeffrey Wu; Vice President of Tax
Ingram Micro Inc.	David Edquist; Senior Vice President, Tax
Instacart	Mike Wittig; Vice President of Tax
Intuit Inc.	Sandra Hahn; Global Head of Tax
Intuitive Surgical	Jonathan C Grahmann; Vice President - Tax
Jazz Pharmaceuticals	Diana Chan; Executive Director - Tax
Keysight Technologies, Inc.	Michael Kelchen; Vice President, Global Tax
KLA Corporation	Jim Cordoba; Vice President, Tax
KoBold Metals	Oren Ben Dor; Vice President, Global Tax
Lam Research Corporation	K. Alia Ayub; Vice President, Tax
Lattice Semiconductor Corporation	Darius Portela; Senior Director, Tax & Treasury
Liftoff Mobile, Inc.	Benita Wold; Vice President, Tax
LiveRamp, Inc.	Markus Dinkel; Vice President, Corporate Tax
Logitech Inc.	Gretchen Horwitz; Global Head of Tax
Lucid Motors	Angela Sun; Global Head of Tax
Marvell Technology, Inc.	Gregg S. Morrison; Senior Vice President, Treasurer & Head of Global Tax
Match Group	Rebecca Shaffer; Senior Vice President of Tax
Meta Platforms, Inc.	Frances Erskine; Vice President, Tax

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Organization

Representative

Micron Technology, Inc.	Alex Biegert; Corporate Vice President, Tax
Microsoft Corporation	Daniel Goff; Corporate Vice President Worldwide Tax & Trade
Netflix, Inc.	Lisa Wadlin; Vice President, Global Head of Tax
Netskope	Erin Stuart-Cayot; Vice President Global Tax
Nutanix Inc.	Priya Roche; Vice President, Global Tax
NVIDIA Corporation	Mark Hoose; Vice President Global Tax
Okta	William DeFazio; Senior Vice President Tax and Treasury
onsemi	Shannon Janis; Vice President Global Tax
Oracle Corporation	Greg Hilbrich; Executive Vice President and Treasurer
Ouster Inc.	Alecia Wu; Senior Director of Global Tax
Palo Alto Networks	Jeffrey A. Levenstam; Vice President Global Tax
PayPal Holdings Inc.	Ameeta Patel; Senior Vice President, Chief Tax Officer
Penguin Solutions	Hans Tanzler; Vice President, Tax
Pinterest	John Buchta; Vice President, Tax
Pure Storage, Inc.	Lance Heinig; Vice President, Tax & Trade
Qualcomm, Inc.	Roberta L. Swanson; Vice President, Global Head of Tax
Ring Central, Inc.	Anthony J. Maggiore; Vice President of Tax
Robinhood	Annie Herlitz; Vice President of Finance & Tax
Roku, Inc.	Shellie K. Sakamoto; <i>Head of Tax</i>
Rubrik Inc.	Christine M. Csubak; Senior Director, Tax
salesforce.com	Darryl Yee; Executive Vice President of Tax
Samsara, Inc.	Temikia Montford; Vice President, Tax
Sandisk Corporation	Jon Alleman; Vice President Tax
Seagate Technology	Henry Garrido III; Senior Director, Global Tax
Semtech Corporation	Venkata J. Dhunaka; Senior Director, Tax
SentinelOne	Jennifer A. Raney; Vice President, Tax & Treasury
ServiceNow	Elisabeth Loew; Vice President Tax
Snap Inc.	Jonathon Locascio; <i>Vice President of Tax</i>
Snowflake Inc.	Michael Bumbaca; Vice President, Tax
Sophos	Donald Blach; Vice President, Tax
Stripe	Timothy Berger; Head of Tax
SurveyMonkey	Kent Nguyen; Senior Tax Director
Synopsys, Inc.	Jill Harding; Vice President Tax, Treasury & Corporate Planning
Tesla, Inc.	Joe Gruber; Vice President, Tax
The Cooper Companies	Agostino Ricupati; Senior Vice President Tax
The Walt Disney Company	John A. Stowell; Senior Vice President - Tax, Incentives & International Financial Reporting
Trimble	Michael L. McCourt; Vice President, Global Tax
Twilio Inc.	John Schreiber; Vice President, Global Tax
Uber Technologies	Kirsten Nordlof; Vice President, Tax
UiPath	Ionut Sas; Vice President, Tax & Treasury

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Organization**Representative**

Upstart Holdings, Inc.

Jenna Wei; Tax Director

Upwork, Inc.

Trevor Russ; Senior Director, Tax

Visa Inc.

Wayne G. Monfries; Senior Vice President, Global Tax

Western Digital

Robert Stockton; Vice President, Global Tax

WideOrbit

Maureen Mukai; Vice President Tax

Workday Inc.

Teresa Chen; Vice President, Tax

Yahoo, Inc.

Darin Orr; Vice President, Tax

Yelp Inc.

Ed Jajeh; Vice President, Tax, Treasury and Workplace

Zillow Group, Inc

Thea Handelman; Vice President Tax

Zoom Video Communications, Inc.

John Lee; Head of Tax

Zscaler, Inc

Jay Lall; Vice President, Tax

Worldwide Totals for Companies Represented by Group Members

REVENUE

\$3.1 Trillion

RESEARCH & DEVELOPMENT

\$379.1 Billion

EMPLOYEES

5.4 Million

SVTDG MEMBERS

122

Statement of Purpose

The purpose of the Silicon Valley Tax Directors Group is to promote sound, long-term tax policies that support innovation and the global competitiveness of the U.S. technology industry. Members of this group believe that tax policies should enhance opportunities for growth by encouraging and rewarding enterprises that develop goods and services that meet international market standards.

The companies represented by the Group depend on research and development in order to remain on the cutting edge of technology innovation and to compete in the international marketplace. Due to their large expenditures on research and development, it is necessary to maintain worldwide sales levels. (Approximately half of all U.S. technology revenue comes from international sales.)

The Group believes that long-term tax policies should enhance and support innovation and competitiveness by:

- 1 Stimulating increased research and development.
- 2 Making it easier for U.S. corporations to compete internationally.
- 3 Encouraging investment in capital assets.
- 4 Bolstering efforts to develop and reward a skilled U.S. workforce.

Our purpose is to strive for the implementation of long-term tax policies that will allow the U.S. high technology industry to continue to be innovative and competitive in the global marketplace.

Visit the Silicon Valley Tax Directors Group Website at
www.svtdg.org



Co-Chair,
Silicon
Valley Tax
Directors
Group

Robert F. Johnson

Senior Vice President, Global Tax and Customs; Cisco Systems, Inc.

Contact

johnsonr@cisco.com
408.527.9087 PHONE

Education

B.S. Accounting, Pennsylvania State University

Professional Organizations

Board - Alliance for Competitive Taxation (ACT); Tax Committee - Business Round Table (BRT); Tax Committee - National Foreign Trade Council (NFTC); Tax Committee - United States Council for International Business (USCIB); Tax Committee - Business at OECD (BIAC); Tax Committee - Information Technology Industry Council (ITI); Tax Committee - Coalition for American Innovation (CAI)

Background

Public accounting and corporate tax management. Current responsibilities include management of Cisco's global tax and customs obligations and leading and Cisco's global tax and customs team.

Company Profile

Cisco Systems, Inc.

170 West Tasman Drive
San Jose, California 95134

Cisco designs and sells a broad range of technologies that power the Internet. Cisco's platforms are integrated across networking, security, collaboration, applications and the cloud.



Co-Chair,
Silicon
Valley Tax
Directors
Group

Grace L. Chu

Vice President of Tax and Treasurer; Dolby Laboratories, Inc.

Contact

grace.chu@dolby.com
415.558.0200 PHONE

Education

B.S.C. Santa Clara University; C.P.A. in California and Hawaii

Professional Organizations

Board Member Silicon Valley Chapter of Tax Executive Institute; California Society of Certified Public Accountants; Hawaii Society of Certified Public Accountants

Background

Public accounting. Current responsibilities include worldwide corporate tax, treasury and risk management.

Company Profile

Dolby Laboratories, Inc.

1275 Market Street
San Francisco, California 94103

Dolby Laboratories, Inc. creates audio and imaging technologies that transform entertainment and communications at the cinema, at home, at work, and on mobile devices.



Co-Chair,
Silicon
Valley Tax
Directors
Group

Stephen A. Bonovich

Vice President, Tax; Open AI

Education

B.A. Hamilton College; J.D. Hastings College of the Law, University of California; LL.M. New York University

Professional Organizations

California State Bar, American Bar Association, Tahirih Justice

Background

Started in big SF law firms, Sun Microsystems, Intel Corporation, Agilent Technologies.

Company Profile

Open AI

3180 18th Street Suite 100
San Francisco, CA 94110

Open AI seeks to ensure that artificial general intelligence benefits all of humanity.



Anita VanHall

*Vice President, Tax and Treasury;
10x Genomics, Inc.*

Education

M.B.A Michigan State University;
Professional Program Accounting

Professional Organizations

Santa Clara County Chapter TEI

Background

EY (Tax) in Cleveland, Woodland Hills and San Jose offices. Tax and treasury leader for biotech and technology companies.

Company Profile

10x Genomics, Inc.

6230 Stoneridge Mall Road
Pleasanton, California 94566

10x Genomics builds products to interrogate, understand and master biology. Our products have been adopted by researchers around the world, including the top 100 global research institutions and the top 20 global pharmaceutical companies, and have been cited in over 1,500 research papers on discoveries across the life sciences, including oncology, immunology, and neuroscience.



Dina K. Eppley

*Chief Tax Officer;
Accenture*

Contact

dina.k.eppley@accenture.com

Education

B.S. Accounting, University of New Orleans; CPA Louisiana

Background

Arthur Andersen, tax intern, 1990–1991; Arthur Andersen, tax manager, 1991–1997; Offshore Logistics, tax director, 1997–1998; Accenture, 1998–current

Company Profile

Accenture

1255 Treat Boulevard, Suite 250
Walnut Creek, California 94597

Accenture is a Fortune 500 professional services company specializing in technology consulting, cloud, security, etc.



Vinh Hoang

*Vice President, Global Tax;
Adobe Inc.*

Education

B.S., Business, California Polytechnic State University; C.P.A California

Professional Organizations

Santa Clara Valley Chapter of Tax Executives Institute and American Institute of Certified Public Accountants

Background

Public accounting and corporate tax management. Current responsibilities include global tax management and planning.

Company Profile

Adobe Inc.

345 Park Avenue, MS E07
San Jose, California 95110-2704

Adobe is a diversified software company and a global leader in digital media and digital marketing solutions. Adobe's creative, marketing, and document offerings enable everyone to design and deliver exceptional digital experiences worldwide.



Jerome N. Meyer

*Vice President, Global Tax;
Advanced Micro Devices, Inc.*

Company Profile

Advanced Micro Devices, Inc.
2485 Augustine Drive
Santa Clara, California 95054

For nearly 50 years, AMD has driven innovation in high-performance computing, graphics and visualization technologies — the building blocks for gaming, immersive platforms and the datacenter. Hundreds of millions of consumers, leading Fortune 500 businesses and cutting-edge scientific research facilities around the world rely on AMD technology daily to improve how they live, work and play. AMD employees around the world are focused on building great products that push the boundaries of what is possible. (NASDAQ: AMD).



Mirei Yasumatsu

*Vice President, Global Tax;
Airbnb, Inc.*

Contact

mirei.yasumatsu@airbnb.com

Education

B.S.B.A., J.D., M.B.A. Washington University in St. Louis; LL.M. (Taxation) New York University School of Law

Professional Organizations

California State Bar; California Society of Certified Public Accountants; Santa Clara Valley Chapter of Tax Executive Institute

Background

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

Company Profile

Airbnb, Inc.
888 Brannan Street
San Francisco, California 94103

Airbnb was born in 2007 when two Hosts welcomed three guests to their San Francisco home, and has since grown to over 4 million Hosts who have welcomed more than 1 billion guest arrivals in almost every country across the globe. Every day, Hosts offer unique stays and experiences that make it possible for guests to connect with communities in a more authentic way.



Rajvi Shah

*Vice President, Tax;
Agilent Technologies*

Education

M.B.T., University of Southern California (USC)

Professional Organizations

AICPA, TEI (Silicon Valley Chapter)

Background

Over 20 years of experience in tax operations, strategy, and planning (Big 4 + Industry). Current responsibilities include Global Direct & Transaction Taxes

Company Profile

Agilent Technologies
5301 Stevens Creek Blvd
Santa Clara, California 95051

Agilent Technologies Inc. is a global leader in life sciences, diagnostics and applied chemical markets, providing application focused solutions that include instruments, software, services and consumables for the entire laboratory workflow.



Joy Loh

*Vice President, Tax and Treasury;
Align Technology, Inc.*

Education

B.S. Business Administration,
Accounting and Marketing, University
of California at Berkeley

Professional Organizations

Santa Clara Valley Chapter of Tax
Executives Institute; California Society
of Certified Public Accountants

Background

Current responsibilities include
worldwide corporate tax, treasury and
risk management. Former roles in
public accounting, and corporate tax
in industry.

Company Profile

Align Technology, Inc.

2820 Orchard Parkway
San Jose, California 95134

Align Technology is a leading global
medical device company that is
changing lives through better smiles
with the Invisalign® system, the most
advanced clear aligner system in the
world, and iTero® intraoral scanners
and services. Align has revolutionized
the dental and orthodontic industry
by combining artificial intelligence
and machine learning, digital imaging
and visualization, biomechanics and
material science to develop the most
advanced clear aligner system in
the world.



Damon A. Richardson

*Vice President, Global Tax;
Alphabet*

Education

B.S. University of California, Riverside;
J.D. University of California, Los Angeles

Professional Organizations

Board Member; University of California,
Riverside Board of Trustees

Background

Public Accounting Experience: PwC
- International Tax; Private Industry
Experience: Agilent Technologies -
International Tax; Google/Alphabet:
Current Role: Vice President, Global
Tax; Previous Roles: Vice President,
International Tax; Director, International
Tax Counsel; International Tax Counsel.

Company Profile

Alphabet

1600 Amphitheatre Parkway
Mountain View, California 94043

Alphabet Inc (Alphabet), the holding
company of Google, is a global
technology company. It offers a wide
range of products and platforms
including Search, Google Maps,
calendar, ads, Gmail, Google Play,
Android, Google Cloud, Chrome, and
YouTube. It also offers hardware
products such as Pixel phones,
smartwatches, and Google Nest
home products. The company offers
online advertising services through
its Google Network services.



Kurt Lamp

*Vice President, Global Tax;
Amazon.com, Inc.*

Contact

206.266.1000 OFFICE

Education

BA in Economics, University of North
Dakota; J.D. University of North Dakota;
LL.M in Taxation New York University

Professional Organizations

Tax Foundation, Tax Executives Institute,
Council on State Taxation, Washington
Bar

Background

Currently responsible for global tax
matters at Amazon. Previously with
Arthur Andersen 1994–1997 and
Microsoft 1997–2010.

Company Profile

Amazon.com, Inc.

234 Ninth Avenue, Second Floor
Seattle, Washington 98109

We seek to be Earth's most customer-
centric company We are guided by four
principles: customer obsession rather
than competitor focus, passion for
invention, commitment to operational
excellence, and long-term thinking. Our
business now encompasses a large
variety of product types and services
offerings. This includes the products we
sell to consumers through our online
and physical stores, services we offer to
third-party sellers to sell and fulfill their
products, subscriptions like Amazon
Prime, on-demand technology services
through AWS, and advertising services.



Edward R. Gwynn

*Vice President of Tax;
Ancestry.com*

Contact

egwynn@ancestry.com

Education

B.B.A., University of Texas (Arlington);
M.S.T., University of Texas (Arlington)

Professional Organizations

Texas CPA, American Institute of
Certified Public Accountants

Background

Previously spent 17 years at Arthur Andersen and Ernst & Young and 6 years as VP of Tax at MDC Holdings, Inc. Currently managing Ancestry's worldwide corporate tax function.

Company Profile

Ancestry.com

1300 W Traverse Parkway
Lehi, Utah 84043

Ancestry, the global leader in family history and consumer genomics, harnesses the information found in family trees, historical records, and DNA to help people gain a new level of understanding about their lives.



Phillip Bullock

*Head of Tax;
Apple Inc.*

Contact

408.996.1010 OFFICE

Education

B.S.B.A. Accounting, Information Systems, Virginia Tech; M.P.A., Taxation, The University of Texas at Austin

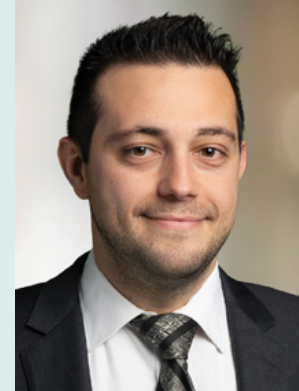
Background

Currently responsible for worldwide corporate tax matters at Apple. Former roles in public accounting, corporate tax and financial management.

Company Profile

Apple Inc.

One Apple Park Way
Cupertino, California 95014



Ryan Pierson

*Vice President, Global Tax;
Applied Materials, Inc*

Education

B.A. Accounting & Information Systems, Michigan State University; M.S. in Accounting (specialization in tax), Michigan State University

Background

International Tax Services at Grant Thornton and Ernst & Young; former head of tax at Dana Incorporated; current head of tax at Applied Materials

Company Profile

Applied Materials

3225 Oakmead Village Drive, M/S 1281
Santa Clara, California 95052



Timothy C. Seitz

Senior Vice President, Finance & Government Affairs; Aptiv PLC

Education

B.B.A., Eastern Michigan University; J.D., University of Colorado Law School

Professional Organizations

Colorado Bar, Colorado and American Bar Associations. Colorado CPA (Expired 2019).

Background

Past experience includes: Principal, KPMG, Value Chain Management. Senior Vice President, Tax, Trade, Financial Supply Chain Design; Flextronics International, Ltd. Advisory Panel Eclipse Ventures; Partner, Deloitte & Touche, LLP, various offices.

Company Profile

Aptiv PLC

5 Hanover Quay, Grand Canal Dock
Dublin 2 Ireland

Aptiv is a European multi-national headed by Aptiv AG, a publicly traded Swiss resident entity. Collectively, the Aptiv Group is one of the largest industrial technology suppliers in the global automotive and mobility industry. Its mission is to be a leader provider of technology solutions that integrate hardware, software, data and analytics into solution sets that together make mobility safer (reducing injury and property damage), greener (facilitating transition to cleaner and more sustainable energy sources), and more connected (harnessing the power of data to improve efficiency, access, and congestion).



Hayden Marshall

Director, Tax; Arista Networks

Contact

hayden@arista.com
408.547.5720 PHONE

Education

B.A., The University of Melbourne, Australia; B.Comm., Deakin University, Australia; C.A. (Chartered Accountant), Australia

Professional Organizations

Silicon Valley Chapter of the Tax Executive Institute; Chartered Accountants Australia and New Zealand

Background

Hayden started his career in 2004 as a Chartered Accountant at PwC in Melbourne, Australia, before moving into Industry. He joined the Symantec tax team in 2009 following an acquisition and then joined the Arista tax team in 2018. Current role at Arista Networks is the head of global tax, leading all direct and indirect corporate tax matters.

Company Profile

Arista Networks

5453 Great America Parkway
Santa Clara, California 95054

Arista Networks is an industry leader in software driven cognitive cloud networking solutions for large-scale data center and campus workspace environments. Arista's award-winning platforms deliver availability, agility, automation analytics, and security through an advanced network operating system.



Morgan Randolph

Global Head of Tax; Atlassian

Education

BBA from Texas Tech University; MST from the University of Texas at Arlington - College of Business

Professional Organizations

Tax Executives Association - Austin; Texas State Board of Public Accountants - CPA

Background

Public accounting and private industry, primarily in technology. Currently responsible for worldwide tax management.

Company Profile

Atlassian

350 Bush Street, 13th Floor
San Francisco, California 94104

Atlassian's mission is to unleash the potential of every team. We make collaboration software tools including Jira, Confluence and Trello.



Stashu J. Stemkowski

*Vice President, Global Tax,
Payroll and Stock;
Autodesk, Inc.*

Education

B.A. Economics, Rhodes College;
M.S. Accounting, Rhodes College

Professional Organizations

American Institute of Certified
Public Accountants

Background

Public accounting and corporate tax
management. Current responsibilities
include global corporate tax, payroll and
stock administration management.

Company Profile

Autodesk, Inc.

One Market, Suite 400
San Francisco, California 94105

Autodesk is changing how the
world is designed and made.
Our technology spans architecture,
engineering, construction, product
design, manufacturing, media, and
entertainment, empowering innovators
everywhere to solve challenges big
and small. From greener buildings
to smarter products to mesmerizing
blockbusters, Autodesk software
empowers innovators to design and
make a better world for all.



Matt Beckler

*Vice President, Tax;
Benchmark Electronics, Inc.*

Education

B.A. in Accounting, Grand Canyon University;
MBA, Arizona State University

Professional Organizations

America Institute of Certified Public
Accountants; Arizona Society of CPAs;
Association of Financial Professionals
(CTP certification); Tax Executives Institute

Background

Public accounting and private industry.
Current responsibilities include global
corporate tax.

Company Profile

Benchmark Electronics, Inc.

56 South Rockford Drive
Tempe, Arizona 85288

Benchmark provides comprehensive
solutions across the entire product life
cycle by leading through its innovative
technology and engineering design
services, leveraging its optimized global
supply chain and delivering world-class
manufacturing services in the following
industries: commercial aerospace and
defense, medical, industrial, semiconductor
capital equipment and advanced computing
and communication. Benchmark's global
operations include facilities in seven
countries and its common shares trade on
the New York Stock Exchange under the
symbol BHE.



Christian A. Howald

*Vice President, Global Tax;
Blackhawk Network, Inc.*

Contact

christian.howald@bhnetwork.com

Education

JD, University of Houston Law Center; MBA,
University of Houston; BBA, Accounting,
Harding University

Professional Organizations

State Bar of Texas - Tax Section

Background

Christian previously spent over
18 years in public accounting providing
tax technical and income tax accounting
services involving multiple disciplines and
jurisdictions, including providing pre-
acquisition tax services to both private
equity and strategic buyers. He received his
B.B.A. in Accounting from Harding University
and both his J.D. and M.B.A. from the
University of Houston. Christian is a licensed
member of the State Bar of Texas and a
Certified Public Accountant in California
and Texas.

Company Profile

Blackhawk Network, Inc.

6220 Stoneridge Mall Road
Pleasanton, California 94588

Blackhawk Network is a leading prepaid
payment network utilizing proprietary
technology to offer a broad range of prepaid
gift, telecom, and debit cards, in physical
and electronic forms, as well as related
prepaid products and payment services.



Matt Howell

*Vice President, Global Tax;
BMC Software, Inc.*

Education

M.P.A. Taxation, B.A., University of Texas at Austin

Professional Organizations

American Institute of Certified Public Accountants; Texas Society of CPAs; Manufacturers Alliance (MAPI)

Background

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

Company Profile

BMC Software, Inc.

2103 CityWest Boulevard
Houston, Texas 77042

BMC delivers software solutions that help IT transform digital enterprises for the ultimate competitive business advantage. We have worked with thousands of leading companies to create and deliver powerful IT management services. From mainframe to cloud to mobile, we pair high-speed digital innovation with robust IT industrialization—allowing our customers to provide amazing user experiences with optimized IT performance, cost, compliance, and productivity. We believe that technology is the heart of every business, and that IT drives business to the digital age.



Ivy Pong

*Vice President, Global Taxation;
Broadcom Inc.*

Education

MS Taxation; MS Accounting; BA; CPA California

Professional Organizations

Tax Executives Institute

Background

Public accounting and tax management in hi-tech industry. Currently oversee worldwide corporate tax planning, reporting, compliance, audit and controversy.

Company Profile

Broadcom Inc.

3421 Hillview Avenue
Palo Alto, California 94304

Broadcom Inc. is a global technology leader that designs, develops and supplies a broad range of semiconductor and infrastructure software products. Broadcom's category-leading product portfolio serves critical markets including data center, networking, software, broadband, wireless, storage and industrial.



Dean Ozawa

*Vice President, Corporate Tax;
Cadence Design Systems, Inc.*

Education

B.A. University of California, Davis; C.P.A.

Professional Organizations

Tax Executives Institute

Background

Seven years of public accounting with Arthur Andersen LLP. Joined Cadence Design Systems, Inc. in March, 1994. Promoted to Vice President in November 2001. Responsible for managing corporate tax function.

Company Profile

Cadence Design Systems, Inc.

2655 Seely Avenue, Building 5
San Jose, California 95134

Cadence is a leading supplier of electronic design technologies and engineering services. Cadence products and services are used to accelerate and manage the design of semiconductors, computer systems, networking equipment, telecommunications equipment, consumer electronics, and other electronics based products. With approximately 11,200 employees and 2023 revenues of approximately \$4.09 billion, Cadence has sales offices, design centers, and research facilities around the world. The company is headquartered in San Jose, California, and trades on the NASDAQ under the symbol CDNS.



Stephanie Lam

*Senior Director Tax;
Chegg, Inc.*

Contact

slam@chegg.com

Education

B.A. Accounting, San Jose State University

Company Profile

Chegg, Inc.

3990 Freedom Circle
Santa Clara, California 95054

Chegg, Inc., through its web site Chegg.com, is a student hub allowing students to connect to the people and tools needed to succeed throughout their high school and college career. The company offers an array of scholastic materials including textbook rentals, homework help, scholarship connections, course organization and scheduling enhancing education for millions of students by saving them time, saving them money, and helping them get smarter.



Liz Tracey

*Director of Global Tax;
Ciena*

Contact

410.865.8093 OFFICE

Education

B.S. Brigham Young University, Marriott School of Business; CPA Maryland

Professional Organizations

Silicon Valley Chapter of the Tax Executive Institute; Board Member The Tax Council

Background

Current responsibilities at Ciena include global corporate tax: reporting, planning, compliance, tax policy, and transfer pricing.

Prior to joining Ciena, was SVP of Taxes and Legislative Affairs at The Rouse Company and a Senior Manager at EY focused on corporate and partnership tax planning and transactions.

Company Profile

Ciena

50 West San Fernando Street
San Jose, California 95113

Ciena is a global leader in networking technology - optical and routing systems, services, and automation software to address the world's increasing digital connectivity demands on land, cloud, or submarine. Ciena's customers/partners include 85% of the world's largest communication service providers. Ciena continues to develop transformational technologies with a relentless drive to innovate.

Corporate headquarters:
7035 Ridge Road
Hanover, Maryland 21076



Sarah Wallis

*Vice President, Tax;
Cirrus Logic, Inc.*

Contact

www.cirrus.com

Education

BBA Texas A&M University; MS Accounting (Tax) Texas A&M University; C.P.A. Texas

Professional Organizations

Tax Executives Institute, Central Texas Chapter President

Background

Public accounting and corporate tax management. Current responsibilities include global tax controversy, financial reporting, transfer pricing, tax planning, and tax compliance.

Company Profile

Cirrus Logic, Inc.

800 West 6th Street
Austin, Texas 78701

Founded in 1984 in Silicon Valley, Cirrus Logic is a leader in low-power, high-precision, mixed-signal processing solutions. Leveraging a broad portfolio of hardware, software and proprietary algorithms, Cirrus Logic excels at developing IP-rich solutions that create innovative user experiences for the world's top mobile and consumer applications.



Brian Shytle

*Vice President, Corporate Treasurer;
Citrix*

Contact

brian.shytle@citrix.com
954.267.2505 PHONE

Education

B.A. Acctg University of Florida;
M.S.T University of Florida

Background

Joined Citrix from EY in 2003 to build global tax department. Manage all aspects of global Tax in publicly traded multinational company. As career progressed, expanded role to include treasury, source to pay and real estate/facilities.

Company Profile

Citrix

851 W. Cypress Creek Road
Ft. Lauderdale, Florida 33309

Citrix is a digital workspace platform that gives employees everything they need to be productive in one unified experience while arming IT with the visibility, simplicity, and security needed to enable and control it all. Since 1989, Citrix has made it easier for people to access the applications and content they need to do their very best work — wherever and whenever work needs to get done. Today, more than 100 million users across 400,000 organizations — including 98% of the Fortune 500 — trust Citrix to power a better way to work.



Quang Nguyen

*Vice President Tax;
Confluent, Inc.*

Education

Bachelor of Accountancy, University of Oklahoma; Master of Science, Taxation, California State University, Fullerton; Master of Business Administration, Chapman University

Professional Organizations

TEI, AICPA

Background

Public accounting. Current responsibilities include global corporate tax.

Company Profile

Confluent, Inc.

899 West Evelyn Avenue
Mountain View, California 94041

Confluent is on a mission to set data in motion. We have pioneered a new category of data infrastructure designed to connect all the applications, systems, and data layers of a company around a real-time central nervous system. This new data infrastructure software has emerged as one of the most strategic parts of the next-generation technology stack, and using this stack to harness data in motion is critical to the success of modern companies as they strive to compete and win in the digital-first world.



Tal Kaissar

*Vice President and Director of Tax;
CrowdStrike*

Contact

tal.kaissar@crowdstrike.com

Education

BS Accounting Rutgers University; CPA
New York

Professional Organizations

AICPA

Background

Senior Tax Manager at EY (1994-2005). Co-head of Global Tax Acct at Citigroup (2005-2007). VP and Global Head of Tax at AIG (2007-2015). Senior Tax Partner at KPMG (2015-2024). Currently, head of tax at CrowdStrike

Company Profile

CrowdStrike

150 Mathilda Place
Sunnyvale, California 94086

CrowdStrike is a leader in cybersecurity. The company secures the most critical areas of risk - endpoints and cloud workloads, identity, and data - to keep customers ahead of today's adversaries and stop breaches.



Thomas J. Vallone

*Senior Vice President, Global Tax;
Dell Technologies*

Contact

tom.vallone@dell.com

Education

J.D., Harvard University; B.A.,
Rutgers University

Background

Current responsibilities include global
corporate tax.

Company Profile

Dell Technologies

401 Dell Way
Round Rock, Texas 78682



Miriam Paul Thacker

*Vice President, Head of Global Tax;
Docusign*

Education

Juris Doctor, Howard University
School of Law, Georgetown University
Law Center; Bachelor of Commerce,
University of Calgary; B.A., University
of California at Los Angeles

Professional Organizations

Member, California Bar; Member, New
York Bar; Member, International Fiscal
Association; Member, Chief

Background

Corporate Tax Law at Sullivan &
Cromwell and Loeb & Loeb; Formerly
with The Coca-Cola Company and
Google



Glen A. Kohl

*Vice President, Tax;
DoorDash, Inc.*

Education

B.S. Tufts University; J.D. Yale Law
School; LL.M. New York University
School of Law

Professional Organizations

California State Bar; American Bar
Association; Manufacturers Alliance
(MAPI)

Background

Corporate and tax law in law firms
and an internet bubble company;
U.S. Treasury Official. Responsibilities
include Tax and Treasury function.
Formerly with Electronic Arts, Amazon
and Stripe.

Company Profile

DoorDash, Inc.

San Francisco, California



Lisa Youel

*Global Head of Tax;
Dropbox, Inc.*

Contact

lyouel@dropbox.com
206.579.1752 CELL

Education

B.A. State University of New York,
C.B.A. Georgetown University,
M.B.A. Pace University

Background

Big 4 and private industry. Current responsibilities include worldwide corporate tax management.

Company Profile

Dropbox, Inc.

1800 Owens Street, Suite 200
San Francisco, California 94158

Dropbox provides the platform and tools to help individuals and distributed teams securely create content and share it with collaborators—from anywhere.



Paul J. Scarcello Jr.

*Vice President of Tax;
Dynatrace*

Contact

paul.scarcello@dynatrace.com
313.227.3422 OFFICE

Education

B.A., Albion College; J.D.,
Tulane Law School

Professional Organizations

State Bar of Michigan

Background

Eight years of public accounting; 18 years in private industry, including nine years as head of tax. Extensive experience globally in international, Federal and state tax, tax accounting, strategic planning, mergers and acquisitions, project management, compliance and regulations, transfer pricing, systems management, data analysis, forecasting and process improvement. Additional proven aptitude in policies and procedures, budgeting, client/vendor relations, implementations, and tax research.

Company Profile

Dynatrace

2000 Brush Street
Detroit, Michigan 48226

Dynatrace is a publicly traded company offering the market-leading software intelligence platform, purpose-built for dynamic multicloud environments.



Heather J. Jurek

*Vice President, Tax;
eBay Inc.*

Contact

hjurek@ebay.com
408.335.4797 CELL

Education

B.COMM Australian National University;
LL.B Australian National University;
Chartered Accountant, Australia

Professional Organizations

Silicon Valley Chapter of the Tax Executive Institute; Chartered Accountants of Australia & New Zealand

Background

Almost 20 years with Deloitte in offices around the world, including Washington National Tax - International Tax and Tax Accounting. International tax operations and accounting roles at Bunge, AIG, and GE/Synchrony. Currently, Head of Tax for eBay Inc.

Company Profile

eBay Inc.

2065 Hamilton Ave
San Jose, California 95125

We connect people and build communities to create economic opportunity for all. At eBay, we create pathways to connect millions of sellers and buyers in more than 190 markets around the world. Our technology empowers our customers, providing everyone the opportunity to grow and thrive—no matter who they are or where they are in the world. And the ripple effect of our work creates waves of change for our customers, our company, our communities and our planet.



Heather Norko

*Vice President, Tax and Treasury;
Elastic N.V.*

Education

Education: B.S Sacred Heart University;
MST, University of New Haven; CPA,
State of Connecticut

Professional Organizations

Westchester County Tax Executive
Institute; Connecticut Valley Chapter
Tax Executive Institute

Background

Heather Norko is currently VP of Tax
and Treasury at Elastic N.V., a search
technology company based in Mountain
View, California. Bringing more than
25 years of diverse tax and finance
experience, she leads a distributive
and remote tax and treasury function
in all facets of corporate income tax
(tax planning, provision, M&A due
diligence and integration, audits) and
corporate treasury (forecasting, liquidity
management and investing).

Company Profile

Elastic N.V.

800 West El Camino Real, Suite 350
Mountain View, California 94040

Elastic N.V. is a search company which
delivers technology solutions designed
to run in public or private clouds in
multi-cloud environments. It primarily
offers Elastic Stack, a set of software
products that ingest and store data
from various sources and formats, as
well as perform search, analysis, and
visualization.



Jim Crane

*Vice President, Head of Tax;
Electronic Arts Inc*

Education

B.S.B.A. Washington University in Saint
Louis; C.P.A. (inactive) Missouri

Professional Organizations

Silicon Valley Chapter of Tax Executives
Institute

Background

Private industry. Currently responsible
for global corporate tax.

Company Profile

Electronic Arts Inc

209 Redwood Shores Parkway
Redwood City, California 94065

Electronic Arts is a global leader in
digital interactive entertainment. We
develop, market, publish and deliver
games, content and services that can
be experienced on game consoles,
PCs, mobile phones and tablets.
At our core is a portfolio of intellectual
property from which we create
innovative games and experiences
that deliver high-quality entertainment
and drive engagement across our
network of hundreds of millions of
unique active accounts.



Gordon Beckstead

*Senior Vice President;
Expedia Group*

Contact

gbeckstead@expediagroup.com

Education

B.A. Brigham Young University; MAac
Brigham Young University; J.D. Brigham
Young University

Professional Organizations

Certified Public Accountant; American
Bar Association; AICPA; California CPA;
Tax Executive Institute; IFA

Background

Public accounting and private industry.
Current responsibilities include global
corporate tax.

Company Profile

Expedia Group

1111 Expedia Group Way W
Seattle, Washington 98199

Expedia Group leverages platform
and technology capabilities across an
extensive portfolio of businesses and
brands to orchestrate the movement
of people and the delivery of travel
experiences on both a local and global
basis.



Brian O'Cuiv

*Vice President, Tax and Treasury;
Faire Wholesale Inc*

Education

Bachelor of Laws, University College Dublin; Postgraduate Diploma in Accounting, Dublin City University; Member - Irish Chartered Accountant and Irish Taxation Institute; CPA (California)

Background

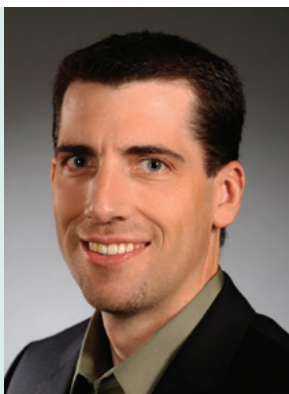
PwC Ireland, 2001–2010;
PwC San Jose 2010–2014 (Director);
PwC San Francisco 2015–2021 (Partner); Faire Wholesale, 2022–present

Company Profile

Faire Wholesale Inc

100 Potrero Avenue
San Francisco, California 94103

Faire is a wholesale marketplace taking a data-driven approach to connect local, independent retailers with the best brands and artisans to stock their shelves with the best goods. Faire retailers rely on Faire for the convenience of ordering from thousands of their favorite brands all in one place, net 60 payment terms, free returns on opening orders, and freight caps. For brands, the platform provides powerful sales, marketing, and analytics tools, so sellers can simplify their wholesale business and focus on making great products.



Jason Spicer

*Vice President, Tax;
Flex Ltd.*

Contact

408.576.5144 OFFICE
720.299.1048 CELL

Education

B.B.A.. Accounting - University of Iowa;
Masters of Tax - University of Denver

Professional Organizations

American Institute of Certified Public Accountants, Tax Executives Institute

Background

Public accounting and corporate tax. Currently responsible for global tax function.

Company Profile

Flex Ltd.

6201 America Center Drive
San Jose, California 95002

Flex is the manufacturing partner of choice that helps a diverse customer base design and build products that improve the world. Through the collective strength of a global workforce across 30 countries and responsible, sustainable operations, Flex delivers technology innovation, supply chain, and manufacturing solutions to diverse industries and end markets.



Lisa Askenazy Felix

*Vice President, Tax;
Forte Labs, Inc.*

Contact

forte.io

Education

LL.M. Taxation/NYU Law;
J.D./GWU Law; Licensed in NY, DC, MI

Background

Law firm, public accounting and private industry specializing in blockchain, cryptocurrency and digital assets. Responsibilities include worldwide corporate tax matters for Forte.

Company Profile

Forte Labs, Inc.

Forte is an infrastructure provider for the integration of blockchain technologies into the gaming space. Forte's platform enables features such as seamless, embeddable token wallets, non-fungible token (NFT) minting and selling, payment rails, and other services built specifically for blockchain token economies and the management of digital and virtual assets.



Sharon Heck

*Vice President, Treasurer
and Chief Tax Counsel;
GE Vernova*

Education

Sharon holds a Juris Doctor degree from Creighton University, a Master's degree in taxation from Georgia State University and a Bachelor's degree in accounting from Troy University.

Background

Sharon Heck serves as Vice President, Treasurer, and Chief Tax Counsel for GE Vernova. Sharon leads a global team of more than 700 global professionals across the tax, treasury, and stat functions of the company.

Company Profile

GE Vernova

58 Charles Street
Cambridge, Massachusetts 02141

GE Vernova is a planned, purpose-built global energy company that includes Power, Wind, and Electrification businesses and is supported by its accelerator businesses of Advanced Research, Consulting Services, and Financial Services. Building on over 130 years of experience tackling the world's challenges, GE Vernova is uniquely positioned to help lead the energy transition by continuing to electrify the world while simultaneously working to decarbonize it. GE Vernova helps customers power economies and deliver electricity that is vital to health, safety, security, and improved quality of life.



Roger Brown

*Senior Director, Head of Tax;
Genentech Inc.*

Education

B.S. University of San Francisco

Background

Senior Manager at Arthur Anderson in San Francisco. Tax Director at Broadvison. Joined Genentech in 2002. Currently responsible for managing Corporate Tax function.

Company Profile

Genentech Inc.

1 DNA Way, MS 24
South San Francisco, California 94080

Founded more than 35 years ago, Genentech is a leading biotechnology company that discovers, develops, manufactures and commercializes medicines to treat patients with serious or life-threatening medical conditions. The company, a member of the Roche Group, has headquarters in South San Francisco.



Peter Chapman

*Chief Tax Officer;
Genesys Cloud Services*

Education

B.S. Accounting, Indiana University;
M.B.A., Indiana University; C.P.A. Indiana

Professional Organizations

Tax Executives Institute

Background

Public accounting (EY) and private industry. Current responsibilities include global tax.

Company Profile

Genesys Cloud Services

1302 El Camino Real, Suite 300
Menlo Park, California 94025

Every year, Genesys orchestrates billions of remarkable customer experiences for organizations in more than 100 countries. Through the power of our cloud, digital and AI technologies, organizations can realize Experience as a Service, our vision for empathetic customer experiences at scale. With Genesys, organizations have the power to deliver proactive, predictive, and hyper personalized experiences to deepen their customer connection across every marketing, sales, and service moment on any channel, while also improving employee productivity and engagement. By transforming back-office technology to a modern revenue velocity engine Genesys enables true intimacy at scale to foster customer trust and loyalty.



Rhonda Klein

*Senior Director of Tax;
Gigamon Inc.*

Contact

rhonda.klein@gigamon.com
408.831.4192 WORK

Education

B.S. Weber State University, Ogden, UT;
M.P.Acy. (Tax) Weber State University,
Ogden UT; CPA California

Professional Organizations

Silicon Valley Chapter of the Tax
Executive Institute

Background

Thirty years of tax experience in public accounting and Silicon Valley companies including tax lead roles in software, hardware and SaaS industries. Current responsibilities include worldwide tax planning and compliance for income and indirect taxes.

Company Profile

Gigamon Inc.

3300 Olcott Street
Santa Clara, California 95054

Gigamon provides visibility into physical, virtual and cloud networks. By minimizing complexity and providing application-layer intelligence to every tool, customers can optimize performance, improve threat detection and incident response.



Chan K. Chea

*Vice President, Global Head of Tax;
Gilead Sciences, Inc.*

Education

MBT University of Southern California;
BS University of California, Riverside

Professional Organizations

Tax Executives Institute, Orange
County Chapter

Background

Public accounting (with AA and Deloitte). Private industry (mostly in biopharma). Areas of notable experience include international tax, transfer pricing, income tax accounting, global supply chain management, M&A/post-merger integration, and talent development

Company Profile

Gilead Sciences, Inc.

333 Lakeside Drive
Foster City, California 94404

Gilead Sciences Inc. is a research-based biopharmaceutical company that discovers, develops and commercializes innovative medicines in areas of unmet medical need.



James J. Gladen

*Vice President Tax;
GitLab Inc.*

Education

B.S. San Diego State University;
M.B.T. University of Southern California

Professional Organizations

Silicon Valley Chapter of the Tax
Executive Institute

Background

29 Years of tax leadership, including the last 15 years as VP Tax, primarily in the software, SaaS, and electronic services industries. Current responsibilities include worldwide corporate tax management.

Company Profile

GitLab Inc.

268 Bush Street, Suite 350
San Francisco, California 94104



James K. Lucas

*Vice President, Tax;
GlobalLogic*

Education

B.S. San Jose State University;
M.S.T San Jose State University;
C.P.A. California

Professional Organizations

Santa Clara Chapter of the Tax
Executive Institute; American Institute
of Certified Public Accountants; Silicon
Valley Tax Directors Group

Background

Public accounting and private industry.
Current responsibilities include global
corporate tax.

Company Profile

GlobalLogic

1741 Technology Drive, 4th Floor
San Jose, California 95110

GlobalLogic helps brands create value
across the entire product lifecycle —
not just by developing cutting-edge
technology, but also by helping make
mature products more relevant to
digitally-savvy consumers. By using
human-centered design practices,
superior engineering skills, and agile
delivery — we help customers re-
imagine their business, consumer
interactions, and develop innovative
products and services, with an
accelerated time-to-market.



Jeremy K. Cox

*Senior Vice President, Tax;
Hewlett Packard Enterprise*

Contact

888.342.2156 PHONE

Education

B.A. Accounting, Texas Tech University;
J.D., Southern Methodist University
School of Law

Professional Organizations

State Bar of Texas

Background

Mr. Cox has global responsibility for all
tax matters of HPE and its subsidiaries,
including income and transaction tax
compliance, financial reporting, transfer
pricing, planning, tax policy and audit/
controversy.

Company Profile

Hewlett Packard Enterprise

6280 America Center Drive
San Jose, California 95002

HPE is a global, edge-to-cloud Platform-
as-a-Service company built to transform
your business. How? By helping you
connect, protect, analyze, and act on
all your data and applications wherever
they live, from edge to cloud, so you
can turn insights into outcomes at
the speed required to thrive in today's
complex world.



Brian Lynn

*Global Head of Tax;
HP Inc.*

Contact

brian.lynn@hp.com
858.774.5847 CELL

Education

JD, Harvard Law School; LLM,
Georgetown University Law Center;
BA (Business Economics),
UC Santa Barbara

Professional Organizations

Tax Executives Institute, American
Bar Association

Background

Law firm and public accounting.
Manage global tax team at HP currently.

Company Profile

HP Inc.

1501 Page Mill Road
Palo Alto, California 94304

HP, Inc. is a provider of products,
technologies, software, solutions and
services to individual consumers,
small- and medium-sized businesses,
and large enterprises, including
customers in the government, health
and education sectors. The Company
provides personal computing and other
access devices, imaging and printing
products, and related technologies,
solutions and services.



Brian Farrell

*Head of Tax;
Indeed*

Contact

bfarrell@indeed.com
+353864107657 OFFICE

Education

B.B.S. Accounting and Finance
University of Limerick

Professional Organizations

ACA Institute of Chartered Accountants
Ireland, ITI Institute of Tax Ireland

Background

Big 4 International tax roles —
Director in KPMG and Deloitte.
Worked in LinkedIn's tax team.
Current responsibilities include
management of the worldwide
tax function for Indeed.

Company Profile

Indeed

124 St Stephen's Green
Dublin 2, Ireland

As the world's #1 job site, with over
300 million unique visitors every month
from over 60 different countries, Indeed
has become the catalyst for putting the
world to work. Indeed helps companies
of all sizes hire the best talent and
offers the best opportunity for job
seekers to get hired.



Jeffrey Wu

*Vice President of Tax;
Informatica, Inc.*

Contact

jefwu@informatica.com
415.828.1730 PHONE

Education

B.S., Finance and Computer Information
Systems from Miami University of Ohio.
J.D. (Law), University of Cincinnati
(Ohio).

Professional Organizations

American Bar Association, Division of
Taxation

Background

Tax Partner, EY (2006-2024) in New
York City in U.S. International Tax
and Global Tax and Compliance in
the Technology, Media, and Telecom
Sector. Currently, Vice President of Tax
of Informatica, Inc. in Redwood City,
CA. I am responsible for the Company's
planning, reporting, compliance, audits
and worldwide indirect taxes.

Company Profile

Informatica, Inc.

2100 Seaport Boulevard
Redwood City, California 94063

Informatica (NYSE: INFA), a leader
in enterprise AI-powered cloud data
management, brings data and AI to life
by empowering businesses to realize
the transformative power of their most
critical assets. We have created a new
category of software, the Informatica
Intelligent Data Management Cloud
(IDMC).



David Edquist

*Senior Vice President, Tax;
Ingram Micro Inc.*

Education

B.S. Finance, University of Illinois;
J.D. University of North Carolina;
LL.M. (Taxation) Georgetown University

Professional Organizations

San Diego Chapter of the Tax
Executive Institute

Background

Public accounting and corporate tax
management. Currently responsible for
worldwide corporate tax management.

Company Profile

Ingram Micro Inc.

3351 Michelson Drive, Suite 100
Irvine, California 92612

Ingram Micro is a Fortune 100
Company that delivers a full spectrum
of global technology and supply chain
services to businesses around the
world. Deep expertise in technology
solutions, mobility, cloud, and supply
chain solutions enables Ingram Micro's
business partners to operate efficiently
and successfully in the markets
they serve.



Mike Wittig

*Vice President of Tax;
Instacart*

Education

B.S. San Jose State University

Background

Public accounting and private industry. Current responsibilities include overseeing global corporate tax.

Company Profile

Instacart

50 Beale Street
San Francisco, California 94105

Instacart is powering the future of grocery through technology. We partner with retailers to help them successfully navigate the digital transformation of their businesses. Instacart was founded in 2012 to bring the grocery industry online and help make grocery shopping effortless. We started by uncovering what consumers want and then built enterprise-grade technology that allows retailers to meet those needs. We want to make it possible for any grocer, large or small, to navigate omnichannel operations and serve their customers better in all of the ways they choose to shop. Today, more than 750 national, regional, and local retail banners that collectively represent [more than 80%] of the U.S. grocery market partner with Instacart, which has helped them to grow faster than the market.



Sandra Hahn

*Global Head of Tax;
Intuit Inc.*

Contact

sandra_hahn@intuit.com

Education

B.S. Accounting/Finance, U.C. Berkeley;
M.S. Taxation, Golden Gate University;
M.B.A. University of Santa Clara;
C.P.A. California

Professional Organizations

AICPA, TEI

Background

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax function.

Company Profile

Intuit Inc.

2700 Coast Avenue
Mountain View, California 94043

Intuit Inc. provides business and financial management solutions for small businesses, consumers, and accounting professionals in the United States, Canada, the United Kingdom, Australia, India, and Singapore.



Jonathan C Grahmann

*Vice President - Tax;
Intuitive Surgical*

Contact

jonathan.grahmann@intusurg.com

Education

B.B.A and M.P.A, University of Texas at Austin

Professional Organizations

Texas Society of CPAs

Background

Public Accounting and private industry, primarily in technology. Currently responsible for all taxes globally.

Company Profile

Intuitive Surgical



Diana Chan

*Executive Director - Tax;
Jazz Pharmaceuticals*

Education

B.A. UC Berkeley (Molecular & Cell Biology); B.A. UC Berkeley (Economics); M.S.T. Golden Gate University (Taxation); C.P.A. California

Professional Organizations

Tax Executive Institution

Company Profile

Jazz Pharmaceuticals

3170 Porter Drive
Palo Alto, California 94304



Michael Kelchen

*Vice President, Global Tax;
Keysight Technologies, Inc.*

Education

BA University of Missouri-Columbia; JD Tulane University School of Law; LLM Northwestern University School of Law

Professional Organizations

New York State Bar

Background

Vice President, Head of Global Tax for Keysight Technologies.

Company Profile

Keysight Technologies, Inc.

1400 Fountaingrove Parkway
Santa Rosa, California 95403

Keysight provides electronic design and test instruments, software and services to enable our customers to design, development and manufacture electronic products.



Jim Cordoba

*Vice President, Tax;
KLA Corporation*

Contact

jim.cordoba@kla.com

Education

M.S. Taxation, California State University, East Bay

Professional Organizations

Tax Executive Institute

Background

Public accounting and corporate tax management. Current responsible for worldwide corporate tax management.

Company Profile

KLA Corporation

One Technology Drive
Milpitas, California 95035

KLA-Tencor Corporation, a leading provider of process control and yield management solutions, partners with customers around the world to develop state-of-the-art inspection and metrology technologies. These technologies serve the semiconductor, data storage, LED, photovoltaic, and other related nanoelectronics industries.



Oren Ben Dor

*Vice President, Global Tax;
KoBold Metals*

Education

LL.M. (Taxation) Georgetown University Law Center; LL.B., Tel Aviv University School of Law

Professional Organizations

Tax Executives Institute, Seattle Chapter; The New York State and Israel Bars

Background

Wall Street law firms, Silicon Valley public accounting (EY) and private industry. Currently responsible for worldwide corporate tax.

Company Profile

KoBold Metals

64 Shattuck Square
Berkeley, California 94704

KoBold leads the world's largest mineral exploration R&D effort to advance the frontier of exploration technology with AI and novel hardware. KoBold is making mineral exploration a repeatable science through comprehensive data aggregation and artificial intelligence. Its proprietary AI tools build on a concept called Efficacy of Information (EOI), enabling KoBold to determine which data to collect at each exploration step to maximize uncertainty reduction. KoBold deploys the world's largest R&D budget dedicated to the search for scarce EV battery metals by exploring in over 60 projects across five continents and building the world's largest collection of geoscience information.



K. Alia Ayub

*Vice President, Tax;
Lam Research Corporation*

Contact

alia.ayub@lamresearch.com
510.572.4080 PHONE

Education

B.A. in Accounting and M.S. in Public Administration, Punjab University

Professional Organizations

AICPA; CALCPA

Background

Twenty years of corporate tax experience with accounting firms and technology companies. Responsible for worldwide corporate taxes in the current position.

Company Profile

Lam Research Corporation

4650 Cushing Parkway
Fremont, California 94538

Lam Research Corporation is a supplier of wafer fabrication equipment and services to the worldwide semiconductor industry.



Darius Portela

*Senior Director, Tax & Treasury;
Lattice Semiconductor Corporation*

Education

B.S. Business Administration (Accounting and Finance) The Master's University; M.S.A.T. Boise State University; C.P.A. Idaho, C.T.P.

Professional Organizations

Gem State Tax Symposium Board Member; American Institute of Certified Public Accountants; Tax and Design Committee Semiconductor Industry Association

Background

Public accounting and private industry, including US and international tax planning, global tax provision and reporting, compliance and transfer pricing, M&A due diligence and structuring. Current responsibilities include leading the global corporate tax & treasury function for a publicly traded semiconductor company.

Company Profile

Lattice Semiconductor Corporation

2115 O'Nel Drive
San Jose, California 95131

Lattice Semiconductor was founded in 1983 and is an American semiconductor company that specializes in the design and manufacturing of low power, field-programmable gate arrays and related software solutions. With a large presence in Oregon and California and a global footprint including China, Philippines, Singapore, Malaysia, Taiwan, India, and Canada.



Benita Wold

*Vice President, Tax;
Liftoff Mobile, Inc.*

Contact

bwold@liftoff.io

Education

B.Sc. (Biochem) University of British Columbia; MBA UBC; CPA British Columbia Canada

Professional Organizations

Chartered Professional Accountant of British Columbia; North Bay Tax Directors Group

Background

Public accounting, private and public industry experience. Current responsibilities include global corporate tax.

Company Profile

Liftoff Mobile, Inc.

900 Jefferson Ave, 4th Floor
Redwood City, California 94063

Liftoff Mobile, Inc., a BlackStone Group portfolio company, is a leader in mobile app advertising by end to end technological functionalities that fuels the entire mobile app growth cycle across user acquisition, creative, engagement, influencer marketing, monetization and analytics.



Markus Dinkel

*Vice President, Corporate Tax;
LiveRamp, Inc.*

Education

B.S. Managerial Economics, University of California at Davis; M.S. Taxation, Golden Gate University; C.P.A. California

Professional Organizations

Tax Executives Institute

Background

Public accounting and corporate tax management. Currently responsible for the management of LiveRamp's worldwide tax function.

Company Profile

LiveRamp, Inc.

225 Bush Street, 17th Floor
San Francisco, California 94104

LiveRamp enables companies and their partners to better connect, control, and activate data to transform customer experiences and generate more valuable business outcomes. Our fully interoperable infrastructure delivers end-to-end addressability for the world's top brands, agencies, and publishers and our neutral and open approach ensures that our clients can select from among best-in-class partners and technology to meet their specific needs.



Gretchen Horwitz

*Global Head of Tax;
Logitech Inc.*

Contact

ghorwitz@logitech.com
510.795.8500 PHONE

Education

BBA, University of Cincinnati

Background

- 1994 - 2011 - Deloitte - Cincinnati, London, Chicago, New York
- 2011-2020 - Cognizant - VP, Global Tax
- 2020 - 2024 - Baker Hughes, Chief Tax Officer
- Dec 2024 - Present - Logitech, Inc. - Global Head of Tax

Company Profile

Logitech Inc.

3930 North First Street
San Jose, California 95134

Logitech International S.A. is a Swiss multinational manufacturer of computer peripherals and software. Headquartered in Lausanne, Switzerland, the company has offices throughout Europe, Asia, Oceania, and the Americas, and is one of the world's leading manufacturers of input and interface devices for personal computers (PCs) and other digital products. It is a component of the flagship Swiss Market Index, and listed on the Nasdaq.



Angela Sun

*Global Head of Tax;
Lucid Motors*

Contact

www.lucidmotors.com

Education

B.S. Finance, University College of the
Cariboo; M.S. Taxation, Golden Gate
University; C.P.A. California

Professional Organizations

Santa Clara Valley Chapter of TEI

Background

Public accounting and corporate tax
management. Current responsibilities
include worldwide corporate tax.

Company Profile

Lucid Motors

7373 Gateway Boulevard
Newark, California 94560



Gregg S. Morrison

*Senior Vice President, Treasurer
& Head of Global Tax;
Marvell Technology, Inc.*

Contact

gmorrison@marvell.com

Education

University of Connecticut (Acctg);
University of New Haven (MS Taxation);
Harvard Business School

Professional Organizations

Twice President of Orange County
Chapter of the Tax Executive Institute;
CT Society of CPAs (currently inactive)

Background

Public Accounting and Semiconductor
Industry (Tax, Treasury, Shareholder
Services, Operations). Current
responsibilities at Marvell include
Global Treasury & Tax, Enterprise
Risk Management, and North
American Payroll.

Company Profile

Marvell Technology, Inc.

5488 Marvell Lane
Santa Clara, California 95054

Marvell is a leading fabless
semiconductor company with expertise
in microprocessor architecture and
digital signal processing that drives
multiple platforms including high
volume storage solutions, mobile and
wireless, networking, consumer and
green products.



Rebecca Shaffer

*Senior Vice President of Tax;
Match Group*

Professional Organizations

Pennsylvania Institute of Certified Public
Accountants

Background

Five years of public accounting (EY);
20 years of tax experience in retail
industry (Dicks Sporting Goods,
Bloomin Brands and Michaels Arts
and Crafts); New to technology in
2022 (Match)

Company Profile

Match Group

Match Group owns and develops
online dating services apps and
websites including Match.com, Tinder,
OK Cupid, Plenty of Fish among others.



Frances Erskine

*Vice President, Tax;
Meta Platforms, Inc.*

Contact

frannerskine@meta.com

Education

B.S. University of Illinois at Chicago;
M.S.T. Depaul University

Professional Organizations

AWBi Board Member

Background

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax affairs.

Company Profile

Meta Platforms, Inc.

1 Hacker Way
Menlo Park, California 94025

Our mission is to give people the power to build community and bring the world closer together.



Alex Biegert

*Corporate Vice President, Tax;
Micron Technology, Inc.*

Education

Masters of Accounting, University of North Carolina at Chapel Hill; B.A., University of North Carolina at Chapel Hill

Professional Organizations

California Certified Public Accountant (inactive)

Background

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax.

Company Profile

Micron Technology, Inc.

130 Holger Way
San Jose, California 95134

We are a world leader in innovative memory solutions that transform how the world uses information. For over 45 years, our company has been instrumental to the world's most significant technology advancements, delivering optimal memory and storage systems for a broad range of applications.



Daniel Goff

*Corporate Vice President
Worldwide Tax & Trade;
Microsoft Corporation*

Education

B.S. Accounting, University of Idaho;
J.D. University of Idaho; LL.M. (Taxation)
New York University School of Law

Professional Organizations

Tax Executives Institute, Manufacturers Alliance (MAPI), and the California and Idaho State Bars

Background

Corporate Tax. Current responsibilities include worldwide corporate tax management.

Company Profile

Microsoft Corporation

One Microsoft Way
Redmond, Washington 98052

Microsoft was founded in 1975. Our mission is to enable people and organizations throughout the world to do more and achieve more by creating technology that transforms the way people learn, work, play, and communicate. We develop and market software, services, and devices that deliver new opportunities, greater convenience, and enhanced value to people's lives. We do business worldwide and have offices in more than 100 countries.



Lisa Wadlin

*Vice President, Global Head of Tax;
Netflix, Inc.*

Education

B.S. University of Virginia; M.S.
University of Virginia; CPA Virginia

Professional Organizations

American Institute of Certified Public
Accountants, Steering Committee and
Planning Committee member of Tax
Council Policy Institute

Background

Ex-EY international tax partner. Current
responsibilities include all aspects of
global tax, including financial reporting,
direct and indirect tax compliance,
M&A, planning, transfer pricing and
global controversy.

Company Profile

Netflix, Inc.

100 Winchester Circle
Los Gatos, California 95032

Netflix is the world's leading internet
television network with over 109
million streaming members in over
190 countries enjoying more than
125 million hours of TV shows and
movies per day, including original
series, documentaries and feature
films. Members can watch as much
as they want, anytime, anywhere, on
nearly any internet-connected screen.
Members can play, pause and resume
watching, all without commercials
or commitments. Additionally, in the
U.S., our members can receive DVDs
delivered quickly to their homes.



Erin Stuart-Cayot

*Vice President Global Tax;
Netskope*

Contact

ecayot@netskope.com

Education

B.S. Economics; M.S. Accounting;
M.S. Taxation

Professional Organizations

Tax Executive Institute; American
Institute of Certified Public Accountants;
Board and Audit Committee of
Encompass Community Services

Background

Have been the leader of Global High
Tech tax departments for 20+ years
including Plantronics, Cymer and JDS
Uniphase. Prior to leading the tax
function worked for Ernst and Young
and tech companies in their tax groups.

Company Profile

Netskope

2445 Augustine Drive, 3rd Floor
Santa Clara, California 95054

Netskope is a cloud application
analytics and policy company which
provides a SaaS based platform that
enables enterprises to keep their data
and users secure worldwide. It offers
Netskope Security Cloud that provides
visibility and real-time data and threat
protection when accessing cloud
services, websites and private apps
from anywhere on any device.



Priya Roche

*Vice President, Global Tax and Treasury;
Nutanix Inc.*

Education

M.S. Taxation, San Jose State
University; C.P.A. California,
MBA Finance

Background

Manage all aspects of global Tax and
Treasury in publicly traded, high growth
multinational companies. Experience in
both public accounting and Technology
companies.

Company Profile

Nutanix Inc.

1740 Technology Drive
San Jose, California 95110

Nutanix, Inc. is a cloud computing
company that sells hyper-converged
infrastructure software, cloud services,
and software-defined storage.



Mark Hoose

*Vice President Global Tax;
NVIDIA Corporation*

Education

L.L.M. Taxation, Georgetown;
J.D., George Washington;
B.S., University of Illinois

Company Profile

NVIDIA Corporation

2788 San Tomas Expressway
Santa Clara, California 95050

NVIDIA is a world leader in visual computing. Beginning as a standard PC graphics chip company, NVIDIA has transformed into a specialized platform company that targets four very large markets — Gaming, Enterprise Graphics, Datacenter and Auto — where visual computing is essential and deeply valued. NVIDIA is focused on the field of visual computing delivering value through PC, mobile and cloud architectures.



William DeFazio

*Senior Vice President Tax and Treasury;
Okta*

Contact

bill.defazio@okta.com
203.913.2034 CELL

Education

BS Elmira College; MBA Sacred Heart
University; MS Taxation University of
New Haven; CPA, New York

Professional Organizations

North Bay Tax Directors Group, TEI,
AICPA, NYSSCPA

Background

Currently Head of Tax and Treasury for Okta, responsible for all tax and treasury matters globally. Prior to Okta, held tax/treasury leadership roles at Blackhawk Network, Time Inc. and 21st Century Fox, and was also a TMT tax partner with Ernst & Young and a senior manager with PwC, both in New York.

Company Profile

Okta

100 First Street, Suite 600
San Francisco, California 94105

Okta is the leading independent identity management platform for the enterprise. Okta's vision is to enable everyone to safely use any technology, and we believe identity is the key to making that happen. Okta's mission is to bring simple and secure data access to people and organizations everywhere.



Shannon Janis

*Vice President Global Tax;
onsemi*

Contact

shannon.janis@onsemi.com

Education

Master of Taxation; University of
Wisconsin Milwaukee; Bachelor of
Science in Accounting, Spanish Minor,
University of Wisconsin

Background

Shannon Janis is the Vice President, Global Tax and Finance Transformation at onsemi, a Fortune 500 manufacturer of intelligent power and intelligent sensing semiconductor products. She has over 20 years of experience in global tax operations, including 8 years at onsemi, and has a broad base of knowledge in the areas of global tax policy and incentives, transfer pricing, international tax and M&A.

Company Profile

onsemi

5701 N. Pima Road
Attn: Finance Tax Department
Scottsdale, Arizona 85250

onsemi (Nasdaq: ON) is driving disruptive innovations to help build a better future. With a focus on automotive and industrial end-markets, the company is accelerating change in megatrends such as vehicle electrification and safety, sustainable energy grids, industrial automation, and 5G and cloud infrastructure.



Greg Hilbrich

*Executive Vice President and Treasurer;
Oracle Corporation*

Education

B.S., Chemical Engineering, University of California, Davis; J.D., University of California, Berkeley (Boalt Hall); Member of Ohio and California State Bars; Ohio C.P.A.

Professional Organizations

Tax Executives Institute

Background

Private law practice and corporate tax management. Current responsibilities include tax and customs.

Company Profile

Oracle Corporation

500 Oracle Parkway, MS 5op6
Redwood Shores, California 94065

Oracle Corporation, the world's largest enterprise software company founded in 1977, engages in the development, manufacture, distribution, servicing, and marketing of database, middleware, and application software designed to help customers manage and grow their business operations. The company operates in five segments: New Software Licenses, Software License Updates and Product Support, Consulting, On Demand, and Education. Oracle distributes its products and services to businesses of many sizes, government agencies, educational institutions and resellers.



Alecia Wu

*Senior Director of Global Tax;
Ouster Inc.*

Contact

alecia.wu@ouster.io
669.275.2523 PHONE

Education

B.S.C. Santa Clara University

Professional Organizations

Santa Clara Valley Chapter of the Tax Executive Institute; California Society of Certified Public Accountants

Background

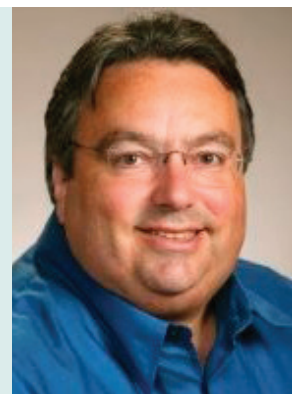
Public accounting and industry. Current responsibilities include worldwide corporate tax.

Company Profile

Ouster Inc.

5521 Hellyer Avenue
San Jose, California 95138

Ouster, Inc. is building the eyes of autonomy. We are a leading global provider of light detection and ranging ("lidar") sensors for the automotive, industrial, robotics, and smart infrastructure industries. Ouster's products include high-resolution scanning and solid-state digital lidar sensors, Velodyne Lidar sensors, and software solutions.



Jeffrey A. Levenstam

*Vice President Global Tax;
Palo Alto Networks*

Contact

jlevenstam@paloaltonetworks.com
408.638.2603 OFFICE
707.477.9953 CELL

Education

B.S. Accountancy University of Illinois at Urbana-Champaign

Professional Organizations

Silicon Valley Chapter of Tax Executives Institute

Background

Big 4 international tax services partner; in-house responsibilities now include global income tax planning, provision and compliance; indirect tax; and property tax.

Company Profile

Palo Alto Networks

3000 Tannery Way
Santa Clara, California 95054

We are the global cybersecurity leader, known for always challenging the security status quo. Our mission is to protect our way of life in the digital age by preventing successful cyberattacks.



Ameeta Patel

*Senior Vice President, Chief Tax Officer;
PayPal Holdings Inc.*

Contact

amepatel@paypal.com

Education

B.A. Stanford University; JD, MBA,
LLM Georgetown University Law Center

Professional Organizations

California Bar Association, ABA,
TEI, USCIB

Background

Global corporate tax

Company Profile

PayPal Holdings Inc.

2211 North First Street
San Jose, California 95131

PayPal is a leading technology platform company that enables digital and mobile payments on behalf of consumers and merchants worldwide. We put our customers at the center of everything we do. We strive to increase our relevance for consumers, merchants, friends and family to access and move their money anywhere in the world, anytime, on any platform and through any device. We provide safer and simpler ways for businesses of all sizes to accept payments from merchant websites, mobile devices and applications, and at offline retail locations through a wide range of payment solutions across our Payments Platform.



Hans Tanzler

*Vice President, Tax
Penguin Solutions*

Education

LLM (Tax) - University of Florida; JD -
University of Florida; MBA - University of
Florida; M.S. (Accounting) - University of
Florida; B.S. (Accounting) - University of
Florida; Executive Education (General
Management) - Harvard Business
School; C.P.A. - Florida; Licensed
Attorney - Florida

Professional Organizations

Tax Section of the Florida Bar (member);
Federal Bar Association (member);
American Institute of Certified Public
Accountants (member)

Background

Leading the global tax function at
Penguin Solutions, a multinational
artificial intelligence company.

Company Profile

Penguin Solutions

39870 Eureka Drive
Newark, California 94560-4809

Penguin Solutions, Inc. is an end-to-end technology company. The Company's segments include Advanced Computing, Integrated Memory, and Optimized LED. Its Advanced Computing segment offers specialized platform solutions and services for artificial intelligence, high-performance computing, machine learning, advanced modeling and the internet of things that span the continuum of edge, core and cloud under its Penguin Computing and Stratus brands. Its Integrated



John Buchta

*Vice President, Tax;
Pinterest*

Company Profile

Pinterest

651 Brannan Street
San Francisco, California 94107

Pinterest's mission is to bring everyone the inspiration to create a life they love. It's the biggest dataset of ideas ever assembled, with over 100 billion recipes, home hacks, style inspiration and other ideas to try. More than 440 million people around the world use Pinterest to dream about, plan and prepare for things they want to do in life.



Lance Heinig

*Vice President, Tax & Trade;
Pure Storage, Inc.*

Education

B.A. California State University,
Hayward, Accounting & Finance;
M.S.T. California State University,
Hayward; C.P.A. California

Professional Organizations

Santa Clara Valley Chapter of the Tax
Executive Institute

Background

Public accounting. Current
responsibilities include worldwide
corporate tax.

Company Profile

Pure Storage, Inc.

650 Castro Street, Suite 400
Mountain View, California 94041



Roberta L. Swanson

*Vice President, Global Head of Tax;
Qualcomm, Inc.*

Contact

rlswan@qualcomm.com
858.658.2233 OFFICE

Education

B.A. UC Santa Barbara; M.S.T. Golden
Gate University; C.P.A. California

Professional Organizations

Orange County Chapter of the Tax
Executive Institute; America Institute
of Certified Public Accountants; Board
Member Girl Scouts of Orange County;
Tax Committee Semiconductor Industry
Association

Background

Public accounting and private industry.
Current responsibilities include global
corporate tax and Trade.

Company Profile

Qualcomm, Inc.

5775 Morehouse Drive
San Diego, California 92121

We are a global leader in the
development and commercialization
of foundational technologies for
the wireless industry, including
3G (third generation), 4G (fourth
generation) and 5G (fifth generation)
wireless technologies and processor
technologies including high-
performance, low-power computing
and on-device artificial intelligence (AI)
technologies. Our technologies and
products are used in mobile devices
and other wireless products.



Anthony J. Maggiore

*Vice President of Tax;
Ring Central, Inc.*

Contact

anthony.maggiore@ringcentral.com

Education

B.B.A.-Accounting, Adelphi University,
New York; M.B.A.-Taxation, Pace
University, New York; J.D.-Law,
Quinnipiac University, School of Law

Professional Organizations

Tax Executive Institute, AICPA;
NYSSCPA; New York Bar and
Connecticut Bar

Background

30 years experience establishing
and leading US, European and Asian
multinational companies' corporate
tax departments, with responsibility
for global planning, compliance and
controversy. Current responsibilities
include worldwide corporate tax
management.

Company Profile

Ring Central, Inc.

20 Davis Street
Belmont, California 94002

Leading provider of business
cloud communications and contact
center solution on its global platform
empowering mobile and distributed
workforce to communicate, collaborate
and connect via any mode, device and
device location through three essential
UCaaS products, team messaging,
video meetings and cloud phone
system.



Annie Herlitz

*Vice President of Finance & Tax;
Robinhood*

Education

B.A. University of California at Riverside;
J.D. University of Oregon;
LL.M. Georgetown University

Professional Organizations

American Bar Association

Company Profile

Robinhood

85 Willow Road
Menlo Park, California 94025



Shellie K. Sakamoto

*Head of Tax;
Roku, Inc.*

Education

B.S. University of Southern California,
M.S.T. Golden Gate University, C.P.A.
California

Professional Organizations

Silicon Valley Chapter of the Tax
Executive Institute; California Society
of CPAs

Background

Public accounting and private industry
experience. Current responsibilities
include global corporate tax.

Company Profile

Roku, Inc.

1173 Coleman Avenue
San Jose, California 95110

Roku is a leading developer and
provider of a TV streaming platform
that connects and benefits the shift of
the entire TV ecosystem to streaming
for viewers, content partners and
advertisers.



Christine M. Csubak

*Senior Director, Tax;
Rubrik Inc.*

Company Profile

Rubrik Inc.

1001 Page Mill Road, Building 2
Palo Alto, California 94304

Rubrik is the market leader in Cloud
Data Management, the world's first
platform to orchestrate data for hybrid
cloud enterprises anytime, anywhere.
We blend future-proof architecture with
consumer-grade simplicity to pioneer a
fresh approach to an old problem.



Darryl Yee

Executive Vice President, Tax, Risk Management, and Japan Finance; salesforce.com

Education

B.A. Economics, UCLA; MST, Golden Gate University

Background

Darryl started his career at Ernst & Young. After almost 17 years with the firm, he joined McKesson to lead the company's financial tax reporting function. Thereafter, Darryl joined Visa to lead the company's domestic tax planning and controversies function. Currently, he is responsible for salesforce's global tax function as well as other finance functions.

Company Profile

salesforce.com

415 Mission Street
San Francisco, California 94105

Salesforce is the world's leading customer relationship management technology, helping you build and improve your customer relationships. In 1999 we pioneered cloud-based CRM, and today we're helping organizations of all sizes re-imagine their business for the world of AI. How? With Agentforce, providing trusted, autonomous AI agents that take action for your employees and customers. With unified data from all your systems, so every employee has a 360-degree view of every customer. And with #1 CRM apps for your sales, service, marketing, commerce, and IT teams.



Temikia Montford

Vice President, Tax; Samsara, Inc.

Contact

678.373.4976 OFFICE
www.samsara.com

Education

B.S. Indiana University, Kelley School of Business; C.P.A. Georgia

Professional Organizations

Georgia Society of CPAs; International Fiscal Association; Tax Executives Institute

Background

Public accounting and large US publicly traded multinationals spanning numerous industries including manufacturing, insurance, and technology. Current responsibilities include all aspects of global corporate tax.

Company Profile

Samsara, Inc.

1 De Haro Street
San Francisco, California 94103

Samsara (NYSE: IOT) is the pioneer of the Connected Operations™ Cloud, which is a platform that enables organizations that depend on physical operations to harness Internet of Things (IoT) data to develop actionable insights and improve their operations. Samsara operates in North America and Europe and serves tens of thousands of customers across a wide range of industries.



Jon Alleman

Vice President Tax; Sandisk Corporation

Contact

801.735.5034 PHONE

Education

MAcc, Accounting/Tax, Brigham Young University

Professional Organizations

Utah CPA, American Institute of Certified Public Accountants

Background

Previously spent time at Grant Thornton LLP, Goldman Sachs & Co., Ancestry, and Unity Technologies. Currently managing Sandisk Corporation's global tax function.

Company Profile

Sandisk Corporation

951 Sandisk Drive
Milpitas, California 95035

Sandisk will focus on delivering a broad and ever-expanding portfolio of flash-based products. Sandisk also pursues emerging development of disruptive, new memory technologies.



Henry Garrido III

*Senior Director, Global Tax;
Seagate Technology*

Background

Public accounting and private industry. Current responsibilities include global corporate tax.

Company Profile

Seagate Technology

47488 Kato Road
Fremont, California 94538

Seagate is a world leader in hard disk drives and storage solutions.



Venkata J. Dhunaka

*Senior Director, Tax;
Semtech Corporation*

Contact

vdhunaka@semtech.com
805.480.2184 PHONE

Education

Masters in Accounting from Nagarjuna University, India; CPA California

Professional Organizations

America Institute of Certified Public Accountants

Background

Dhunaka worked at EY for about 15 years and 4 years at Semtech. Currently, Head of Global Tax at Semtech and responsibilities include global tax and trade matters.

Company Profile

Semtech Corporation

200 Flynn Road
Camarillo, California 93012

Semtech is a leading supplier of high performance analog and mixed-signal semiconductors and advanced algorithms.



Jennifer A. Raney

*Vice President, Tax & Treasury;
SentinelOne*

Education

B.S. Business Administration, Accounting Concentration; CPA, State of California

Professional Organizations

Tax Executives Institute

Background

Big 4 accounting firm (EY San Jose) and high-tech public company industry experience. Current responsibilities include global corporate income and indirect tax as well as treasury.

Company Profile

SentinelOne

444 Castro Street, Suite 400
Mountain View, California 94041

SentinelOne was founded in 2013 by an elite team of cybersecurity and defense experts who developed a fundamentally new, groundbreaking approach to endpoint protection. SentinelOne is a pioneer in delivering autonomous security for the endpoint, datacenter and cloud environments to help organizations secure their assets with speed and simplicity. SentinelOne unifies prevention, detection, response, remediation and forensics in a single platform powered by artificial intelligence.



Elisabeth Loew

*Vice President Tax;
ServiceNow*

Company Profile

ServiceNow

2225 Lawson Lane
Santa Clara, California 95054

ServiceNow was founded on a simple premise: a better technology platform will help work flow better. Our purpose is to make the world work better for everyone. We help global enterprises across industries, universities and governments to digitize their workflows — the individual tasks that need to be executed to get a job done. Our technology platform, which we refer to as the Now Platform, seamlessly connects workflows across siloed organizations and systems in a way that unlocks productivity, improves experiences for both employees and customers and delivers real business outcomes.



Jonathon Locascio

*Vice President of Tax;
Snap Inc.*

Contact

jonathon@snap.com

Education

M.B.T. University of Southern California;
B.A./B.S. University of California,
Berkeley; C.P.A. California

Professional Organizations

Los Angeles Country Chapter of Tax
Executives Institute; American Institute
of Certified Public Accountants

Background

Public accounting and corporate tax
management. Currently responsible for
worldwide corporate tax management.

Company Profile

Snap Inc.

2772 Donald Douglas Loop N
Santa Monica, California 95054

Hundreds of millions of people use
Snapchat every day to Snap with
family, watch Stories from friends,
see events from around the world,
and explore expertly-curated content
from top publishers. In short, we are
a passionate team working hard to
build the best platform in the world for
communication and storytelling.



Michael Bumbaca

*Vice President, Tax;
Snowflake Inc.*

Contact

michael.bumbaca@snowflake.com
www.snowflake.com

Education

J.D. University of Ottawa; LL.M.
Corporate Law New York University;
LL.M. Tax New York University

Background

Former roles in law firms, public
accounting, and private industry.
Currently responsible for worldwide
corporate tax management.

Company Profile

Snowflake Inc.

450 Concar Drive
San Mateo, California 94402

Snowflake created the Data Cloud—
a global network where thousands
of organizations mobilize data with
near-unlimited scale, concurrency, and
performance. Inside the Data Cloud,
organizations unite their siloed data,
easily discover and securely share
governed data, and execute diverse
analytic workloads. Snowflake's
platform is the engine that powers and
provides access to the Data Cloud,
creating a solution for applications,
collaboration, cybersecurity, data
engineering, data lake, data science,
data warehousing, and unistore.
Snowflake's vision is a world with
unlimited access to governed data,
so every organization can tackle the
challenges and opportunities of today
and reveal the possibilities of tomorrow.



Donald Blach

*Vice President, Tax;
Sophos*

Contact

don.blach@sophos.com

Education

Bachelor of Science, Accounting and Management, Santa Clara University;
Juris Doctor, Santa Clara University

Professional Organizations

Silicon Valley Chapter of Tax Executive Institute; American Institute of Certified Public Accountants; California State Bar Association

Background

Public accounting and private industry. Current responsibilities include global corporate tax.

Company Profile

Sophos

3945 Freedom Circle #1100
Santa Clara, California 95054

Sophos is an industry-leading cybersecurity company. Sophos is a global leader in next-gen, cloud-managed network and end user cybersecurity, harnessing the power of world-leading artificial intelligence, through deep learning neural networks, to adapt ever more quickly to the emerging threat landscape.



Timothy Berger

*Head of Tax;
Stripe*

Contact

201.788.5845 PHONE

Education

B.S. Accounting Rider University;
MST Tax Pace University

Professional Organizations

AICPA, NJSCPAS, ACT, BRT

Background

Spent three years at KPMG in NYC, then various roles in Industry with majority at BD as head of international tax, and 13 years of EVP - Global Tax at Mastercard.

Company Profile

Stripe

354 Oyster Point Boulevard
South San Francisco, California 94080



Ryan Oh

*Executive Director,
Global Tax and Treasury;
Structure Therapeutics, Inc.*

Contact

ryan.oh@structuretx.com
www.structuretx.com

Education

M.B.A Accounting and Tax, Golden Gate University; CPA California Professional Organizations
San Jose Chapter of the Tax Executive Institute; America Institute of Certified Public Accountants

Background

Public accounting (EY & others) and private industry. Current responsibilities include global corporate tax, treasury, and risk insurance management.

Company Profile

Structure Therapeutics, Inc.

601 Gateway Blvd. Suite 900
San Francisco, California 94080



Kent Nguyen

*Senior Tax Director;
SurveyMonkey*

Education

B.A. University of California Los Angeles;
M.S.T San Jose State University;
C.P.A California

Professional Organizations

AICPA

Background

Big 4 and industry experience,
specializing in technology companies.

Company Profile

SurveyMonkey

One Curiosity Way
San Mateo, California 94403

SurveyMonkey is a leader in agile experience management, providing Software-as-a-Service ("SaaS") solutions that help businesses collect and analyze stakeholder sentiment at scale.



Jill Harding

*Vice President Tax, Treasury &
Corporate Planning;
Synopsys, Inc.*

Company Profile

Synopsys, Inc.

675 Almanor Ave
Sunnyvale, California 94085

Synopsys, Inc. is the Silicon to Software™ partner for innovative companies developing the electronic products and software applications we rely on every day. As the world's 16th largest software company, Synopsys has a long history of being a global leader in electronic design automation (EDA) and semiconductor IP and is also growing its leadership in software quality and security solutions. See more at: <http://www.synopsys.com/Company/AboutSynopsys/Pages/CompanyProfile.aspx>.



Joe Gruber

*Vice President, Tax;
Tesla, Inc.*

Education

University of Pennsylvania BA;
University of Miami School of Law JD;
New York University School of Law LLM

Background

Law Firm and private industry. Most recently spent past eight years as Senior Vice President of Global Tax at Pfizer.

Company Profile

Tesla, Inc.

13101 Harold Green Road
Austin, Texas 78725

Tesla designs, develops, sells and leases high-performance fully electric vehicles and energy generation and storage systems and offer services related to our sustainable energy products. Our mission is to accelerate the world's transition to sustainable energy.



Agostino Ricupati

*Senior Vice President Tax;
The Cooper Companies*

Contact

925.460.3655 OFFICE

Education

M.S.T. DePaul University; B.S.
Accounting Northern Illinois University
(NIU)

Background

Chief Administrative Officer and Senior Vice President Tax. A strong finance leader with extensive expertise in life science and technology companies with 20+ years of experience in leading and managing all aspects of financial strategy and operations, including accounting, tax, financial planning and analysis, treasury, and investor relations.

Company Profile

The Cooper Companies

6101 Bollinger Canyon Road, Suite 500
San Ramon, California 94583

Cooper Companies is a global, consumer-centric medical device company that supports how people want to live, at every stage of life. We are a global company with nearly 15,000 employees located in 30 countries across Europe, Asia, Africa, and the Americas. Our corporate headquarters are in San Ramon, CA.



John A. Stowell

*Senior Vice President - Tax, Incentives
& International Financial Reporting;
The Walt Disney Company*

Background

Public accounting and corporate tax management; previously led global tax functions for Avery Dennison Corporation and Delphi Automotive PLC

Company Profile

The Walt Disney Company

500 S. Buena Vista Street
Burbank, California 91521-1142

The Walt Disney Company operates as an entertainment company worldwide. The company operates in five segments: Media Networks, Parks and Resorts, Studio Entertainment, Consumer Products, and Interactive. The company was founded in 1923 and is based in Burbank, California.



Michael L. McCourt

*Vice President, Global Tax;
Trimble*

Education

B.S. Economics University of San Francisco; M.B.A. Saint Mary's College

Background

Private industry. Current responsibilities include global corporate tax.

Company Profile

Trimble

935 Stewart Drive
Sunnyvale, California 94085

Trimble is transforming the way the world works by delivering products and services that connect the physical and digital worlds. Core technologies in positioning, modeling, connectivity and data analytics enable customers to improve productivity, quality, safety and sustainability. From purpose built products to enterprise lifecycle solutions, Trimble software, hardware and services are transforming industries such as agriculture, construction, geospatial and transportation and logistics.



John Schreiber

*Vice President, Global Tax;
Twilio Inc.*

Education

MBA, Michigan State University;
BSBA, Central Michigan University

Professional Organizations

Licensed Active California CPA;
Manufacturers Alliance for Productivity
and Innovation; American Institute of
Certified Public Accountants

Background

Public accounting and private industry
experience. Current responsibilities
include worldwide direct and indirect
tax matters.

Company Profile

Twilio Inc.

101 Spear Street, Fifth Floor
San Francisco, California 94105

Twilio is the world's leading cloud
communication platform that enables
customer engagement across channels
— SMS, voice, video, WhatsApp, email
and more.



Kirsten Nordlof

*Vice President, Tax;
Uber Technologies*

Education

B.A., Comparative Literature, University
of Oregon; J.D., University of Oregon;
LL.M., University of Washington

Professional Organizations

Washington State Bar

Background

Kirsten is a lawyer by training and a
finance executive by experience. She
started her career in the Big Four as an
M&A consultant advising technology
companies and private equity on large
complex transactions in San Francisco,
New York, Washington DC and Berlin.
She has spent the last decade growing
and leading finance functions in the
technology industry. Her first love is
tax, her passion is nurturing talent and
building diverse teams. #taxiscool

Company Profile

Uber Technologies

1515 3rd Street
San Francisco, California 94158

Uber's mission is to create opportunity
through movement. We started in 2010
to solve a simple problem: how do you
get access to a ride at the touch of a
button? More than 25 billion trips later,
we're building products to get people
closer to where they want to be. By
changing how people, food, and things
move through cities, Uber is a platform
that opens up the world to
new possibilities.



Ionut Sas

*Senior Vice President Finance;
UiPath*

Education

BA Finance and Stock Exchange,
Academy of Economic Studies,
Bucharest, Romania

Professional Organizations

Fellow ACCA Member; Member of
Romanian Chamber of Tax Advisors;
Previous Board Member (2017–2019)
of American Chamber of Commerce
in Romania; Member in American
Chamber of Commerce in European
Union.

Background

Private accounting and tax experience,
more than 20 years of experience
in this area. Involved predominantly
in corporate tax matters, business
model reorganisation and efficient tax
structure models. Previous tax partner
within PwC Romania, had leadership
roles for PwC in Central Eastern Europe
for Technology industry. Current
responsibilities include global corporate
tax, tax modelling, equity taxation and
payroll operations.

Company Profile

UiPath

One Vanderbilt Avenue, 60th Floor
New York, New York, 10017

UiPath is at the forefront of technology
innovation and thought leadership
in automation, as the provider of an
end-to-end platform that can help
customers realize the true potential of
digital transformation.



Jenna Wei

*Tax Director;
Upstart Holdings, Inc.*

Education

Master of Science in Taxation from Golden Gate University and Bachelor of Arts in Economics from University of California, Berkeley

Professional Organizations

California-licensed CPA and America Institute of Certified Public Accountants

Background

Public accounting and private industry. Current responsibilities include all aspects of corporate tax matters including financial reporting, direct and indirect tax compliance, information reporting, and tax planning.

Company Profile

Upstart Holdings, Inc.

2950 S. Delaware Street, Suite 300
San Mateo, California 94403

Upstart Holdings, Inc. and its subsidiaries (Nasdaq: UPST) apply modern data science and technology to the process of originating consumer credit. The Company helps originate credit, including personal and auto loans, by providing lending partners with access to a proprietary, cloud-based, artificial intelligence lending marketplace. As the Company's technology continues to improve and additional lending partners adopt the Upstart platform, consumers benefit from improved access to affordable and frictionless credit.



Trevor Russ

*Senior Director, Tax;
Upwork, Inc.*

Education

B.A. Business (Accounting) University of Washington; M.S. Professional Accounting (Taxation) University of Washington

Professional Organizations

Tax Executives Institute, Washington State CPA

Background

Big 4 public accounting and private industry. Currently responsible for global tax at Upwork.

Company Profile

Upwork, Inc.

475 Brannan Street, Suite 430
San Francisco, California 94107

Upwork operates the world's largest work marketplace that connects businesses with independent talent from across the globe, as measured by gross services volume.



Wayne G. Monfries

*Senior Vice President, Global Tax;
Visa Inc.*

Education

B.S. Business Administration (Accounting), Georgetown University

Professional Organizations

Tax Executives Institute

Background

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

Company Profile

Visa Inc.

900 Metro Center Boulevard
Foster City, California 94404-2775

Visa Inc. operates as a payments technology company worldwide. The company facilitates commerce through the transfer of value and information among consumers, merchants, financial institutions, businesses, strategic partners, and government entities. It operates VisaNet, a processing network that enables authorization, clearing, and settlement of payment transactions. In addition, the company offers card products, as well as value-added services. It provides its services under the Visa, Visa Electron, Interlink, V PAY, and PLUS brands. The company was founded in 1958 and is headquartered in San Francisco, California.



Robert Stockton

*Vice President, Global Tax;
Western Digital*

Contact

949.672.7364 OFFICE

Education

B.A. UC Santa Barbara; CPA California

Professional Organizations

Orange County Chapter of the Tax Executive Institute; American Institute of Certified Public Accountants; California Society of CPAs

Background

Two terms at Arthur Andersen in public accounting. Started tax function at Sage Software and am currently on my second term with Western Digital. Current responsibilities include corporate tax across the entire organization both indirect and direct.

Company Profile

Western Digital

3355 Michelson Drive, Suite 100
Irvine, California 92612



Maureen Mukai

*Vice President Tax;
WideOrbit*

Company Profile

WideOrbit

1160 Battery Street, Suite 300
San Francisco, California 94111.



Teresa Chen

*Vice President, Tax;
Workday Inc.*

Education

B.A. Accounting, University of Wisconsin at Madison; M.S. Taxation, University of Illinois at Urbana-Champaign; C.P.A. California

Professional Organizations

Santa Clara Valley Chapter of the Tax Executive Institute

Background

Public accounting and hi-tech industry. Current responsibilities include Workday's global corporate tax management.

Company Profile

Workday Inc.

6110 Stoneridge Mall Road
Pleasanton, California 94588

Workday is a leading provider of enterprise cloud applications for finance and human resources. Founded in 2005, Workday delivers financial management, human capital management, and analytics applications designed for the world's largest companies, educational institutions, and government agencies.



Darin Orr

*Vice President, Tax;
Yahoo, Inc.*

Education

B.A., Accounting – Brigham Young University; MAcc, Accounting - Tax Brigham Young University; C.P.A. California

Background

Business leader and global corporate tax expert at Yahoo with diverse experience across multiple industries and companies. Deep expertise in a variety of tax related matters. Significant Board of Directors (Public Company and Private Equity) involvement. Strong focus on team engagement and development.

Company Profile

Yahoo, Inc.

770 Broadway, 9th Floor
New York, New York 10003-9562

Yahoo's media, technology and business platforms connect hundreds of millions of people around the world to the things they love. With apps and sites like Yahoo Sports, Yahoo Finance, Yahoo Fantasy, Yahoo Mail and more and a powerful, open platform that connects brands and publishers to passionate fans, Yahoo is all about putting an exclamation point on what you're into.



Ed Jajeh

*Vice President, Tax, Treasury
and Real Estate;
Yelp Inc.*

Education

B.A. and B.S., University of California at Davis; J.D., Catholic University; LL.M., Georgetown University

Professional Organizations

TEI; California Bar

Background

Public Accounting, in-house tax counsel and tax management. Currently responsible for global tax, treasury and real estate matters.

Company Profile

Yelp Inc.

350 Mission Street, 10th Floor
San Francisco, California 94105



Thea Handelman

*Vice President Tax;
Zillow Group, Inc*

Education

Yale University, B.A.; University of Oregon School of Law, J.D.; NYU School of Law, L.L.M.

Background

I started my professional career at Curtis, Mallet-Prevost, Colt & Mosle doing domestic and international tax planning. I left in 2010 to join NBCUniversal's Tax Team doing M&A and domestic and cross border tax planning. In 2015, I joined Amazon where I lead international tax planning for the digital and device business lines. In October 2020, I joined Zillow as the Tax VP.

Company Profile

Zillow Group, Inc

Zillow, a leading real estate technology company and website, is building an on-demand real-estate experience. Whether selling, buying, renting or financing, Zillow helps customers can get into their next home with speed, certainty and ease.



John Lee

*Head of Tax;
Zoom Video Communications, Inc.*

Company Profile

Zoom Video Communications, Inc.
55 Almaden Boulevard, Suite 600
San Jose, California 95113.



Jay Lall

*Vice President, Tax;
Zscaler, Inc*

Contact

jlall@zscaler.com

Education

B.A. Economics, University of California,
San Diego; M.S. Accountancy (Tax), San
Diego State University; C.P.A. California

Professional Organizations

Board of Directors, Tax Executives
Institute, Silicon Valley

Background

Public accounting and private industry.
Responsibilities include global
corporate tax.

Company Profile

Zscaler, Inc

120 Holger Way
San Jose, California 95134

The evolution of social, mobile, and cloud has created a need for different security requirements and connectivity. Zscaler's purpose-built security platform puts your defenses and controls where the connections occur — the internet — so that every connection is fast and secure, no matter how or where users connect or where their applications reside.